Thailand’s Gas Policy

Dept. of Mineral Fuels, Ministry of Energy
The ASEAN + 3 Meeting
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Centara Grand @ Central Ladprao
MoEn’s Gas plan 2015

**Gas Plan Objectives**

1) **Economy**
   - Mitigate impact from rising gas cost from LNG import via price signaling to contain gas demand
   - Ensure fair pricing of Gas/LPG for Thai people and businesses

2) **Security**
   - Maximize domestic gas production
   - Ensure effective and efficient LNG sourcing
   - Assure sufficient coverage and access to gas infrastructure

3) **Ecology**
   - Reduce unnecessary gas usage and promote gas EE
**G1** Slowly natural gas consumption growth

- **G1-1 Adjust pool pricing**
- **G1-2 (PDP) Reduce reliance of natural gas under PDP**
- **G1-3 (EE) Speed up energy-saving under EEP**

Natural Gas consumption in the future reduced from first expected

**G2** Maintain Indigenous gas levels

- **G2-1 Manage concessions expiring in 2022-23**
- **G2-2 New E&P bidding rounds**
- **G2-3 Manage Gulf of Thailand gas**

Domestic Gas Fields’ lives prolonged

**G3** Strategically manage LNG supply

- **G3-1 Secure adequate LNG and allow for competition**
- **G3-2 Investigate LNG regulatory approach**

**G4** Prepare infrastructure and competition approach

- **G4-1 Follow up natural gas infrastructure plan**
- **G4-2 LNG Terminal**
- **G4-3 Create gas business competition**

- LNG regulator Established
- More players in LNG importing Business
- Suitable LNG supply framework and markets

- ✔️ TPA in Practice
- ✔️ Adequate Infrastructural development
LNG demand could grow for 9 times in next 2 decades
Thailand’s Gas Supply

- Imported LNG (Lt & Spot)
- Imported pipe Gas (LT Contracts from Myanmar)

Consumption in 2017

- Power 58%
- Industry 16%
- GSP 21%
- NGV 5%

Approximately 4,700 MMBTU/D
Thank you